Days of KO, Oslo, 1-2 June 2023

Why disciplines are not enough

Library catalogues and phenomenon-based classification

Claudio Gnoli University of Pavia

Bibliographic classifications

- Broad groupings: "Literature", "Philosophy"...
- 19th century: relative shelving
 - Schleiermacher's
 Bibliographisches System
 [Stevenson 1978: https://www.ideals.illinois.edu/handle/2142/3798]

. . .

- Dewey's Decimal Classification



Disciplines

- Since Antiquity (Aristotle and scholars, esp. Andronicus)
- Middle Ages: *Trivium* (grammar, logic, rhetoric) + *Quadrivium* (arithmetic, geometry, music, astronomy)
 - (+ architecture, medicine: arts not invited to the party)
- Juan Huarte, Francis Bacon (1605) *arts of memory arts of imagination arts of reason*

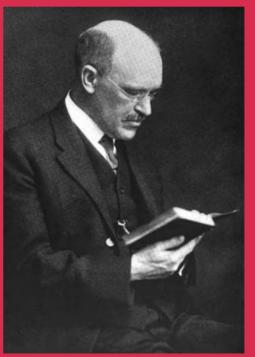
Disciplines by knowing faculties

- Francis Bacon + G.W.F. Hegel
 - \rightarrow William Torrey Harris (1870)
 - \rightarrow Melvil Dewey's DC (1876)
 - \rightarrow Paul Otlet's UDC (1904)
 - [Sales 2017: https://doi.org/10.5007/1518-2924.2017v22n50p188]

Disciplines by knowing faculties

- arts of reason
 - 100 Philosophy
 - 200 Theology
 - 500 Sciences
- arts of imagination
 - 700 Fine Arts
 - 800 Literature
- arts of memory
 - 900 Geography and History

Melvil Dewey, 1876



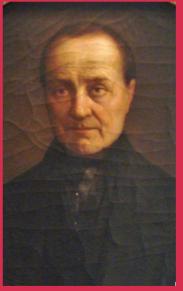
public domain

Disciplines by specialization

- Mathematics
- Astronomy
- Physics
- Chemistry
- Physiology Biology
- *Sociology*
 - NB: Psychology not a main class

[Trompf 2023: https://www.isko.org/cyclo/comte]

Auguste Comte, ~1850



CC BY JP Dalbéra

Disciplines by specialization

• A. Comte \rightarrow H.E. Bliss (1929)

"natural order of the sciences"

Special Natural Sciences and Descriptive Natural History, Astronomy. Theoretical, Mechanical. Astrophysics. Geology. Historical and Stratigraphical. Physical and Theoretical Geography, Physiography. Meteorology. **Biological Sciences.** Biology, Cytology, Ontogeny, and Embryology. Physiology and Ecology. Morphology. Genetics. Palaeontology. Phylogeny, Organic Evolution. Botany. Zoology. Geography, Physiography. Meteorology.

[Broughton 2020: https://www.isko.org/cyclo/bliss]



BC Association

Disciplinary classifications

- Dewey Decimal Classification
- Universal Decimal Classification
- Bliss Bibliographic Classification
- Ranganathan's Colon Classification
- Coates' Broad System of Ordering
- etc.

...Is this the only option?

Dimensions of knowledge

- α (reality in itself)
- β phenomena



- γ perspectives: disciplines, methods, viewpoints...
- δ documents
- ε collections
- ζ information needs ...



1 phenomenon to many disciplines

- *388.132* iron bridges (communications)
- 546.621 iron (chemistry)
- *553.3* iron (economic geology)
- 572.517 iron (biochemistry)
- 613.2851 iron (dietetics)
- 622.341 iron (mining)
- 624.1821 iron and steel (civil engineering)
- 669.1 ferrous metals (metallurgy)
- iron works (sculpture)
- 930.16 Iron Age (archaeology)

1 phenomenon to many disciplines

DDC "interdisciplinary number": 669.141

place of unique definition [Farradane]: 546.621

Nuovo soggettario - Thesauru				
Criteri Aiuto alla ricerca Sigle e simboli Fonti Novità Download				
Torna alla ricerca				
Ferro GERARCHIA				
Macrocategoria: Categoria Cose:Materia				
Termine apicale <u>Materia</u>				
Termine più generale Metalli di transizione				
Termine più specifico <u>Ferro radioattivo</u>				
New york and the second s				
Fonti Soggettario; Treccani.it; DeM; PT; VLI; AGROVOC; DIPAI;				
EDA: <u>SaluteAZ, THPRE; WebD</u> ewey(IT); Wikipedia(IT)				
DDC (WebDewey) 669.141				
Equiv. in altri strumenti di indicizzazione				
LCSH: Iron				
RAMEAU: Fer				
GND: Eisen				
EMBNE: Hierro				
Proponente <u>BNI</u>				

Interdisciplinary subjects

306.4819 travels and tourism (culture and institutions)790.18 travels and tourism (leisure)

- and a second sec
- anergy (public administration)
- 531.6 energy (mechanics)
- 631.371 energy types (agriculture)

Interdisciplinary subjects

363.73874 greenhouse gases (social problems and services) ("global warming" not listed in Italian ed. yet)

000 information (reference)*003.54* information theory (systems)

Classes identified pragmatically, lack of consistent definitions

A partial solution: cross references



► hom	Browse subclasses ↓	then launch a search by the buttons beside [help]	it / en
↑ 719	wildlife landscapes	search the catalogue \rightarrow 333.72 577.8 712.5	SBN SBN
↑ 719.3	nature reserves	🖴 search the catalogue	SBN
↑ 719.32	public parks and nature mor	numents 🚔 search the catalogue	SBN

See also:

\uparrow	333.72	conservation	search the catalogue	→ 344.046 639.9 719 ≈ S.SPEC.32.BJ `18C
\uparrow	577.8	synecology, population biology	search the catalogue	→ 576.58 719
1	712.5	public parks	search the catalogue	→ 719

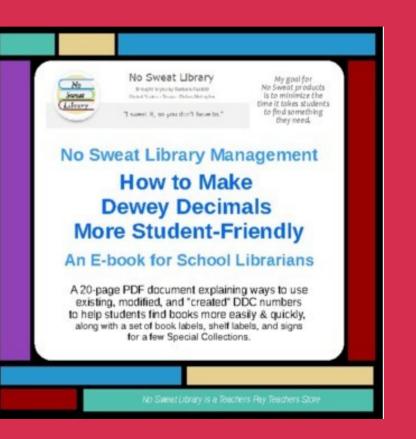
"De-disciplining" DDC, UDC

PROCEEDI NGS UDC Seminar 2009 Classification at a Crossroads: Multiple Directions to Usability

UDC as a non-disciplinary classification system for a high-school library

Philippe Cousson Nouaillé Maupertuis, France

ABSTRACT: The paper addresses issues in establishing a user-friendly systematic collection arrangement following a merger of two high school and college library collections classified according to UDC. In the way it was used, this scheme presented some weaknesses with respect to collection usage. Due to the disciplinary nature of UDC, subjects and phenomena are dispersed in the scheme according to the disciplines in which they are the subject of study. At the same time students in a school library often seek interdisciplinary subjects and need access to clusters of documents which according to UDC may be classed in several different knowledge areas. The author illustrates how this problem was resolved by re-arranging the collection according to phenomena. This was achieved by interpreting UDC numbers as if they represented specific phenomena. Thus, by superimposing some local indexing rules onto a disciplinary knowledge organization system it was possible to collocate interdisciplinary subjects under a single class.



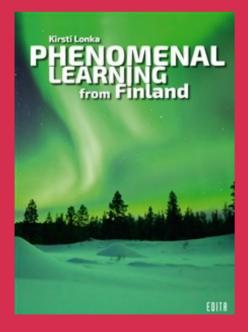
Interdisciplinary education

Public librarians report that lay people look for interdisciplinary subjects (phenomena) and are hindered by disciplines

Biblioteconomia e scienza dell'informazione

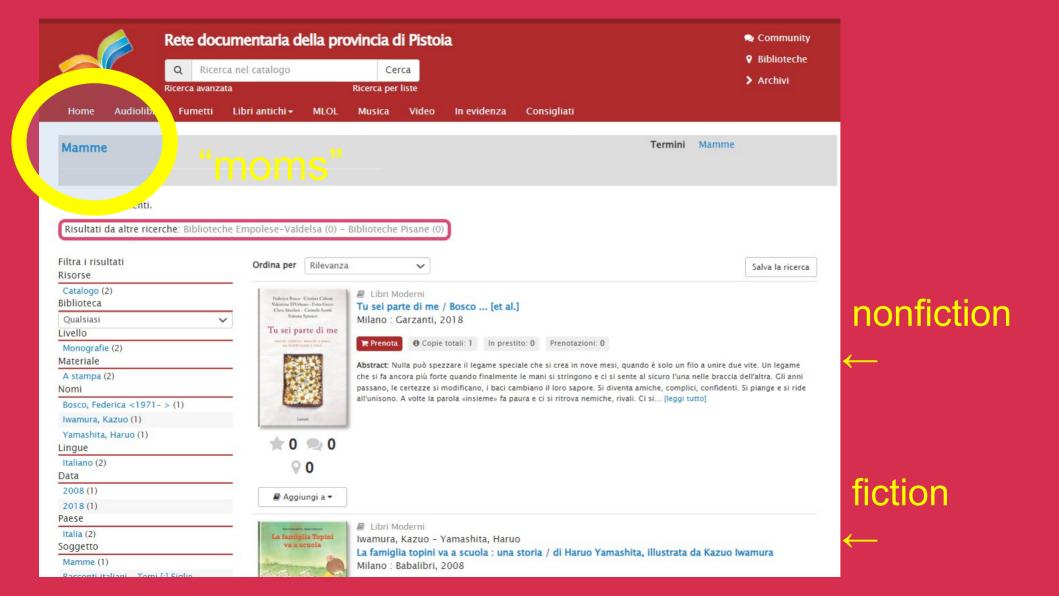
ELENA BORSA

LA BIBLIOTECA PUBBLICA COME HUB DELLA CONOSCENZA



Finland has a program for phenomenon-based education

			Logili neip 🚺 👬 🚺		
Rete	e Bibliotecaria Brescia	ana e Cremonese		😒 Community	
	Search the catalogue	Search		> Events	More OPACs
Advan	iced search	Search for lists		9 Libraries	for kids
Home Catalog - Kids and youn	g fiction - Readers' favour	ites MediaLibraryOnLine Services o	of RBBC One library, so many langua	ges!	can now be
Mostri <esseri immaginari=""> (Argomento) Note: Esseri immaginari che si presentano con caratteristiche estranee al consueto ordine naturale e come tali inducono stupore e paura. [Other search terms (1)]</esseri>	Thesaurus Più generale (BT) Più specifico (NT) Vedi anche (RT)	 Esseri immaginari Grinch <personaggio di="" dr.="" seuss=""></personaggio> Gormiti Ulf<personaggio beastly="" boys:<="" di="" li="" the=""> Atze <personaggio di="" li="" scheffler:<="" ursel=""> Calla [Show all terms (11)] Orchi Sfinge <esseri immaginari=""></esseri> Mostri <organismi></organismi> Kraken </personaggio></personaggio>			searched by fictional subjects
Found 1223 documents.	Opere collegate	come argomento (726)			Some librarians
Related search results: Rete Bibliotecaria	a Bergamasca (0)				"shelve nonfiction
Filter search results Resources	Order by Relevance	~		Save search	graphic novels
Catalogue (1223) Library Qualsiasi	Planet terror Plan	VCR: DVD let terror Iusa Home Entertainment, [2008]			with other items that deal with
Genre Fiction (1128)		On Ioan: 0 Reserve	vations: 0		similar subject
Essays (90) Reading target Primary, ages 6–10 (563) Adult, general (408)	Nell'o	ract: In questo primo segmento dell'opera Grindhou ospedale si trova Cherry, unaballerina che ha perso pravvissuti che cercano di combattere i mostri e sal	una gamba, assistita da Wray. I due si mettono a c		matter" (Becnel & Moeller 2022)



Themes in art works

Art works can indeed contain relevant info for different disciplines



2. Classification of fiction

structure of the resulting classmarks. Issues in the process of subject analysis, such as selection of relevant

Themes in art works

The curtain of Broni [Gnoli 2023]

ofness vs aboutness [Panofsky; Salaba]



Themes in art works



Casali, Luigi [1946-] - Fraccaro, Cristina - Prina, Vittorio . Gli arazzi della battaglia di Pavia nel Museo di Capodimonte a Napoli / Luigi Casali, Cristina Fraccaro, Vittorio Prina. - Pavia : ViGiEffe, stampa 1993. - 110 p. : ill. ; 30 cm + 7 tav. sciolter col. in cartella (49x70 cm.)

Classificazione: 746.3 [] [D] Pavia. Universitaria. PAPLY E 1678 "tapestries"

Pavia, 'C. Bonetta': Misc4 991

Pavia, Musei Civici: MISC.S.P.4° 269

"history of Pavia"

Landriano. "M. Hack": 746.3_CAS

Ateneo. Scienza e Tecnica: Tamburo 945.29 (ASara 1993

Themes in the fine arts

DDC: 700 + T3C.4

700.434 feasts in arts700.462 animals in arts700.47 supernatural in arts

NB: no cross references!

CC subject device: *N(K)* fine arts on zoology

Reversing the argument

...But here disciplines are a stretch

Can't we define disciplines in terms of phenomena rather then the other way around?!

disciplines

So we can combine them freely... β phenomena

The key idea

devised by another member of the Group, Jean Altenison).

Barbara Kyle moved away from the traditional approach to classification, depending upon a basis of disciplines or main classes, but she retained Ranganathan's fundamental categories of Personality and Energy, analysing the Social Sciences under these two major categories and organizing the containing concepts on the principle of 'levels of integration' or 'levels of complexity'. Foskett outlines this approach in his contribution to the Sayers memorial volume(6) and Kyle herself expounded it later in a paper

McIlwaine 1993 in DJ Foskett festschrift

Listing phenomena

393		Crystals			
395	In mixtures				
396	In solution				
4					
		be qualified by numbers from C3			
44	By properties				
444		Refactories/non-refractories			
5	Inor	ganic elements and compounds			
55		fetals/non-metals			
56		cids, bases, salts			
6	Elen				
7	Com	pounds			
8		ific elements: their mixtures, compounds,			
		tc.			
D		SRAL SYSTEMS			
	3	Minerals			
	4	General structures of astronomical entities			
		Structures of specific entities, class in G			
		Earth systems H-L.			
	44	Layers, lamina			
	45	Gas layers, atmospheres			
	46	Liquid layers			
	47	Solid cores and mantles			
	473	Rocks :			
	474	Strata			
	470				

K	LIQUID LAYERS				
	Oceans, rivers, ground water, etc.	To be established.			

- L LAND FORMS
 - 3 Rocks
 - 4 Strata
 - 5 Mantle
 - 6 Core
 - 8 Continents, islands, mountains, etc. To be established.
- M GEO-CENTRED LIVING SYSTEMS
- N VIRUSES
 - 3 By chemical composition
 - 5 By host organism
- P ORGANISMS SHARING CHARACTERISTICS OF PLANTS AND ANIMALS

100

- Q PLANTS
- R ANIMALS

MAN

S

[Classification Research Group 1969]

What are phenomena?

- the objects of knowledge
- that is, noumena (α) as known by humans
- both things and processes ("tables", "respiration")
- not just according to phenomenology
- collectively identified as concepts
- therefore, evolving ("ether", "gravitational waves"...)

Phenomenon-based systems

- Roget's Thesaurus (ed. 1911)
- Brown's Subject Classification (1906)
- CRG's NATO general classification (1969)
 - \rightarrow PRECIS (1974)
 - \rightarrow Integrative Levels Classification (2004-)
- Basic Concepts Classification (2004-)

Integrative Levels Classification

			search by verbal caption:
ma	in classes: (select -	► to expand)	submit
a	forms	+	browse by notation : submit
ь	quantum fields	+	·
c	spacetime	+	
d	particles	+	
e	atoms	+	browse facets of category:
f	molecules	+	bionse facets of eategory.
g	continuum bodies	+	
h	celestial bodies	+	Facets key
i	rocks	+	0 as for perspective +
j	land	+	1 at time + 2 in place +
k	genes	+	3 by agent + 4 opposed to +
1	cells	+	5 undergoing change 🕇
m	organisms	+	6 having property + 7 with part +
n	populations	+	8 in quantity +
•	agency	+	9 of quality 🕂
р	consciousness	+	
q	language	+	browse special classes :
r	production	+	biomse special classes.
s	services	+	
t	communities	+	A the entirety + B the 1st ones +
u	polities	+	C the 2nd ones +
v	legal entities	+	D-S (etc.) T the local +
w	customs	+	U the typical + V these +
×	creative arts	+	W everything until 🕇
у	scholarship	+	X something + Y the actual +
			Z the mentioned +

Disciplines in ILC

<i>.</i>	
ylc	axioms; postulates
ylh	theorems
ylr	corollaries
ym	theories; conceptual models [theory theory] ≈ DDC 161 167
yr	paradigms
ys	disciplines; fields; bodies of knowledge; forms of knowledge; domains 🛛 📩
ysh	philosophy; wisdom ≈ DDC 100
ysm	mathematics; maths 🦟 a forms
yss	empirical sciences; pure sciences ≈ DDC 507
yst	techniques; applied sciences 🤲 yss empirical sciences v legal entities
ysv	history « uy u polities
ysw	philology «– x1 literature q language
ysx	literary criticism ← x1 literature ≈ DDC 807
ух	knowledge organization systems; KOSs; documentary languages; indexing langu
ухс	lists

mq07s animals, studied in science *mq07w* animals, studied in philology

Facets of phenomena

In disciplinary schemes, some facets do not refer to studied phenomena:

"chemistry, methods"

In phenomenon-based schemes:

"chemical substances, methods" :-(
"chemical substances, boiling point" :-)

"chemical substances, as studied by method..."

Facets of phenomena

f molecules; chemical substances

- *f3* chemical substances, bond
- *f3c* chemical substances, covalent bond
- *f5* chemical substances, reaction
- *f5b* chemical substances, synthesis
- *f65* chemical substances, aggregation state
- *f65g* chemical substances, gaseous

f65g5b3c chemical substances, gaseous, reaction, covalent bond

Dimensions as 0- facets

Perspective, document, collection etc. are expressed by *0*- facets:

f03chl chemical substances, as studied by laboratory method

f007cj chemical substances, as in academic journals

f0007m chemical substances, as collected in libraries

Free facets

Any two classes can be combined:

r90f production, of chemical substances

v70f companies, owing chemical substances

m370f organisms, affected by chemical substances

ILC in a library?

Szostak et al. 2016 report a test at Uni Pavia where books on environment conservation have been classified by both DDC and ILC

Grouping phenomena may puzzle researchers but suggest interdisciplinary connections (active role for KO)

Tricks for shelfmarks

Classmarks tend to be long, but can be cut as with Dewey

Express facets relevant for shelf order, possibly adapting citation order

Document facet ("monograph"...) not needed

Indexing videos

Traditional Europe

A selected videography indexed by ILC

Click on one, two or three entries, following the top-down order, then on the "search" button: Customs: games · initiation · marriage · Carnival · Laster · May Day · Christmas **France** · Spain · Ireland · Germany · Benetux · France · Spain · Portugal · Italy symbols: clothes · effigies · flags · plant parts · animals **Trites:** dressing up • procession • itinerant begging • bonfire • meal **I** instruments: song · percussion · drums · stringed · wind



wldc%5f%

search

resume

Indexing videos

Out of 62 audiovisual documents in the directory, 3 (sorted by classmark) include the chosen combination.



wldc92dj7f5f5h5b

Carnival, typical of Pays-de-la-Loire, effigies, bonfire, ritual meal, dressing up

wldc92ezpd5b5fe53ccbw53d53klg53nq50xn

Carnival, typical of Northern Portugal, dressing up, effigy burning, by cowbells, by membranophones,

Ongoing work

- Gnoli, Smiraglia and Szostak, in prep. "Phenomenon-based classification", *Annual Review of Information Science and Technology*
- ILC getting more stable, to be developed in greater detail
- More applications needed

Conclusions

- -- A developing trend in KO
- -- Supports interdisciplinary navigation
- -- Applied in education, catalogues for kids, artworks, fiction...
- -- Generalization of classification principles:
 - * disciplines as one type of phenomena
 - * facets work
 - * dimensional facets: perspective, document, collection...



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